eQuorum e

EDMS for Utilities & Energy Providers

Simplify collaboration and automate complex workflows

☑ Markup drawings and documents in the field or at the site, online or offline, all you need is a browser

☑ Create transmittals in a closed loop process, including confirmation from recipients

☑ Formal workflow steps to manage standard operating procedures, approvals, and audits

☑ Document and version control, with full audit trails

Collaborate on markups in the field and onsite

Collaborate with project members through markups, drawings, O&M documents, and SOPs to make the change process faster and more effective. Markup documents on a PC, tablet, or mobile device to show as-built conditions, required changes, or a running log of observations and condition reports.

Manage workflow tasks more effectively

Receive instant notifications for engineering workflow due dates, and track and report progress to help supervisors manage tasks more effectively. Maintain audit trails and ensure documents and drawings are archived or obsoleted based on pre-set schedules.

Create, handle, and send engineering transmittals with ease

Review and approve engineering drawing submittals using customized templates. Users and third parties can submit documents and requests, while managers can allow responses and changes. Keep a complete audit trail of all communications for analysis.

Control access to important documents and drawings

Achieve the necessary level of project control through active engineering workflows, lifecycle task monitoring, and secure document management. Ensure that access to files and data is controlled for design, maintenance, operations, construction tasks, and emergency management anytime, from anywhere.

EDMS for Utilities & Energy Providers

Utilities and Energy companies can leverage our document control system to improve productivity when managing critical engineering documents and workflows. Our document management software serves as a collaboration space for utilities and energy companies, as it provides the functionality needed for new project development, facilities project management, and controlling engineering workflows when in the plant or in the field.

Our engineering workflow and document management software ensures companies have visibility over the actions of all parties involved in projects. With various levels of access control, companies can be sure their intellectual property is safe, and that the documents in their engineering workflows are only being securely accessed by appropriate users.

Our software provides all these benefits including a NIST and NERC\CIP compliant system.

There are many benefits to using our engineering workflow and document management solution:

- Maintenance actions can be scheduled around SOPs and O&M documents

- Retention workflows ensure materials are routinely updated and/or archived

- Supervisors/managers can be regularly notified of new or overdue tasks

- Workflow steps can be documented and maintained to meet audit requirements

- Document actions can be automated such as archival, transmittal, moving, copying, publishing, and deleting, streamlining the document management process

- Managers can automate the changing of document metadata and status as documents and drawings move through a workflow

- Document and drawing versions are associated to workflow steps that create a change or update a given file

Interested to learn more? Let's talk.
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